#### **Maryland Tax Connect**

Maryland Tax Connect Registration and Linking Tax Account(s) Guide



#### Create a Maryland Tax Connect Account

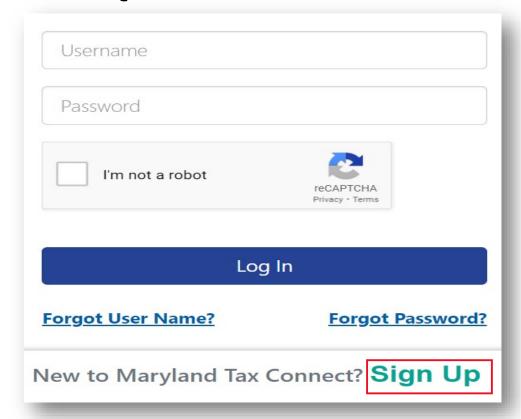
The following pages outline the steps to create your **Maryland Tax Connect Account in the Portal.** Your Maryland Tax Connect account can be independently maintained and updated within the portal. Once your profile is created, you will need to **link your Tax Account(s)** as either an Administrator or an Authorized User.

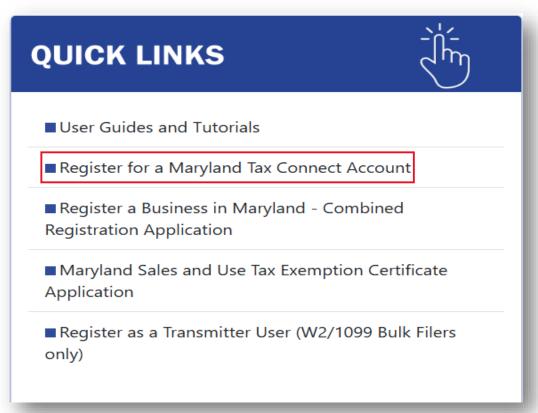
**Administrator**- Portal user who provides shared secret data to obtain access to all tax accounts registered to an entity.

**Authorized User-** Portal user who has been granted specific permissions to an entity and its account(s) by an Administrator.

#### Register For a Maryland Tax Connect Account

On the Portal homepage select either **Sign-up** or **Register for a Maryland Tax Connect Account** from the **Quick Links** box.

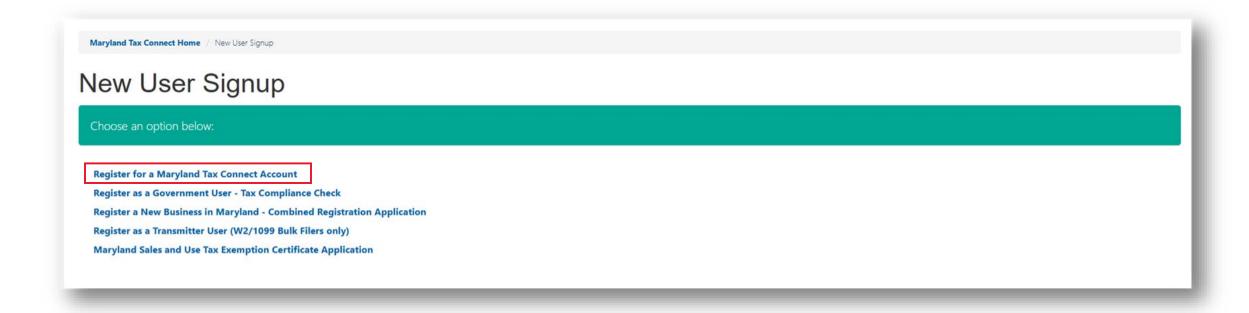






#### New User Signup

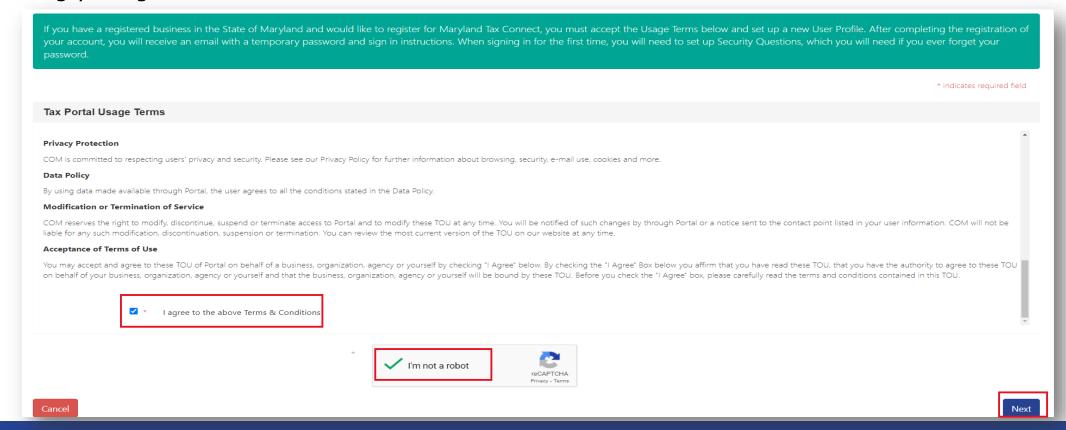
After selecting Signup, you will be redirected to the new user signup page. Choose **Register for a Maryland Tax Connect Account.** 





#### Portal Terms of Use

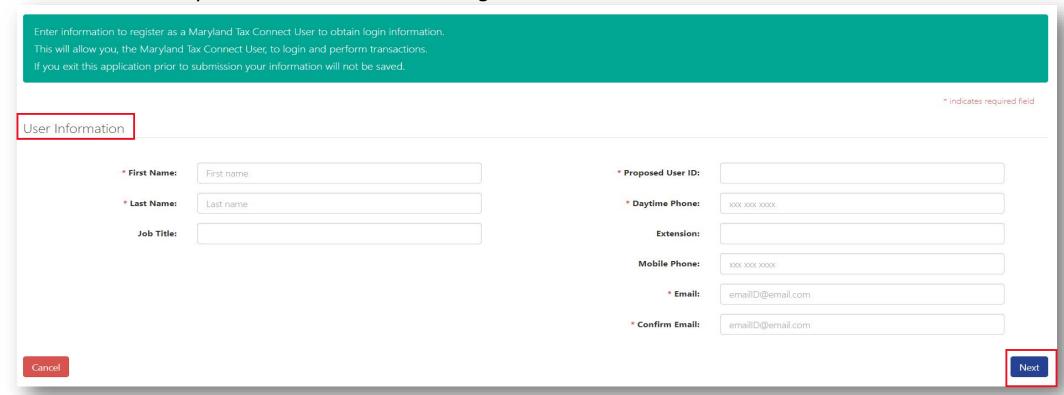
Maryland Tax Connect Users must agree to the Portal Terms of Use. Review and select the checkbox stating you agree to the Terms & Conditions. Then check "I'm not a robot" and Next to continue.





#### **User Information**

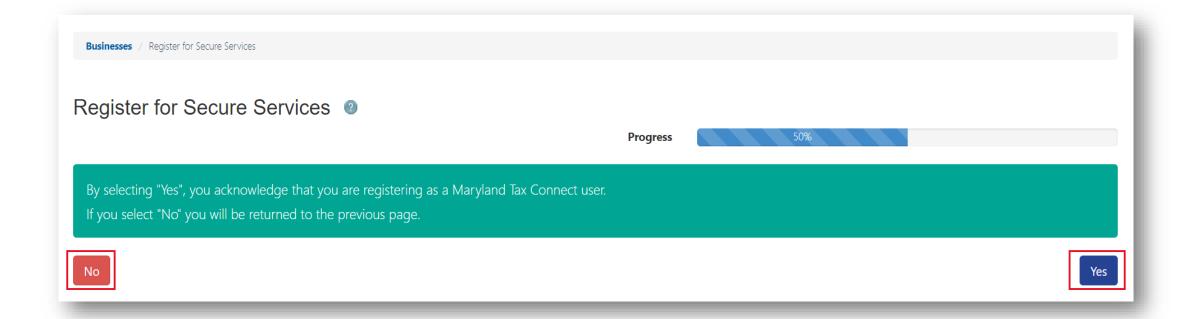
Personal data is required to track your documents and to receive electronic communications. Complete all mandatory fields, then click **Next** to continue. This information can be updated and maintained within your **User Profile** after registration.





#### Register for Secure Services

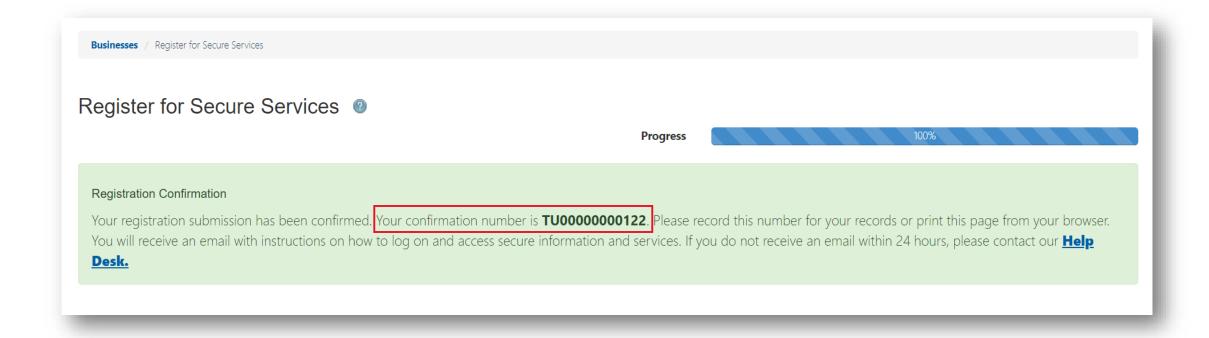
Review the Maryland Tax Connect user acknowledgement statement. Click **Yes** to continue or **No** to return to previous page.





#### Registration Confirmation

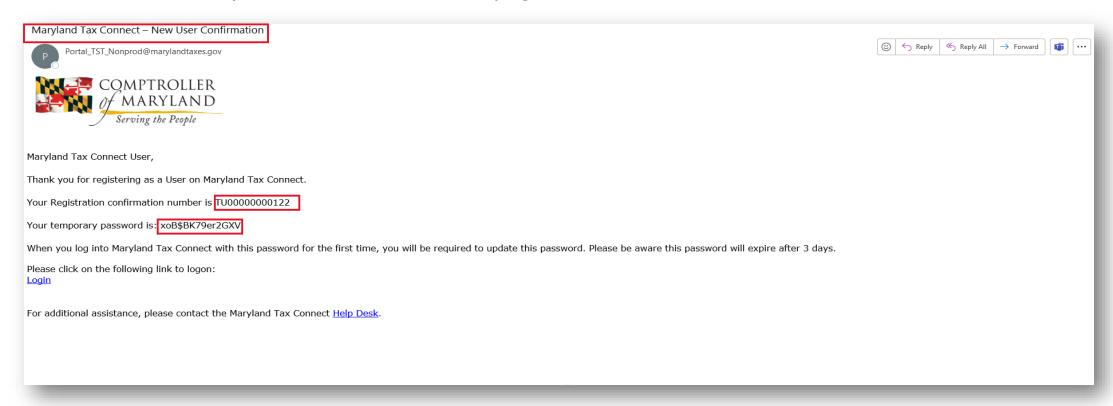
Successful submissions will generate a **Confirmation Number.** Print or retain number for future reference.





#### New User Confirmation Email

Retrieve your temporary password from the confirmation email and click the embedded **Login** link to return to the Maryland Tax Connect homepage.





#### Temporary Password

The temporary password provided must be used within 3 days or it will expire, and you will be prompted to email us at TAXHELP@marylandtaxes.gov

or

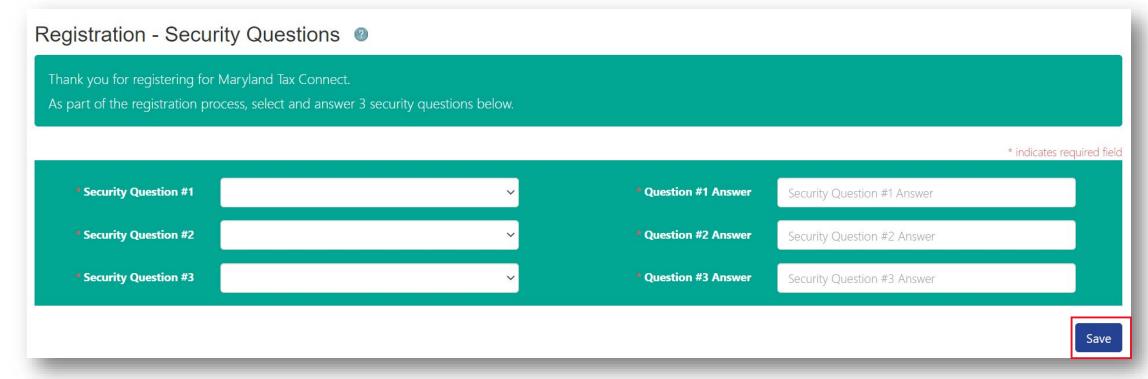
contact Taxpayer Services

Monday through Friday, 8:30am-4:30pm.

EDT at 1-800-638-2937 or 410-260-7980

# Security Questions

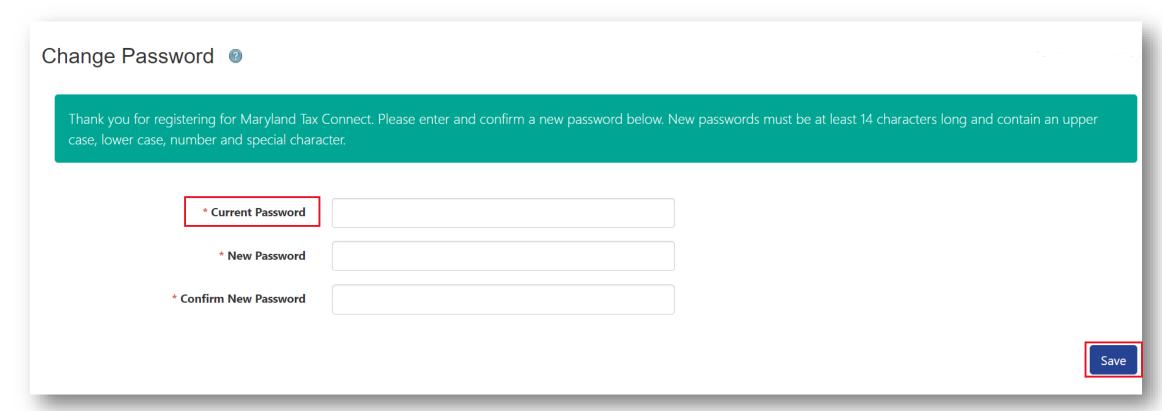
After successfully logging in with your **User ID** you created and **Temporary Password**, you will be prompted to set three security questions. These questions will be used to verify your identity should you need to reset your password or user ID. Click **Save** and continue to next page.





# Change Password

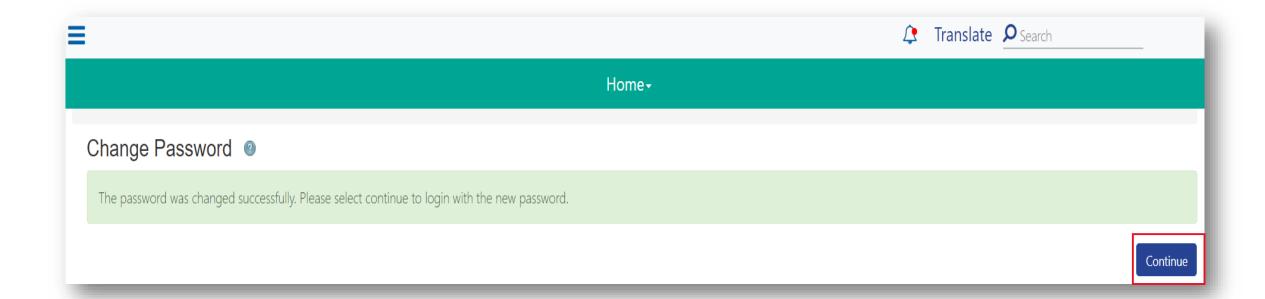
Enter the temporary password from the email into the **Current** field and then create a new password that meets the 14-character requirements. Click **Save** and continue to next page.





#### Password Update Confirmation

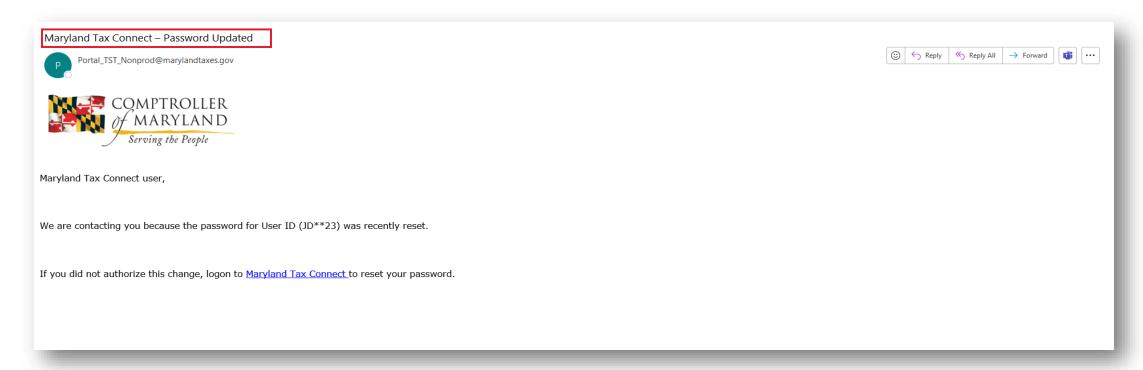
After your have successfully changed your password, you will be redirected to the following page. Select **Continue** to complete your new user registration steps.





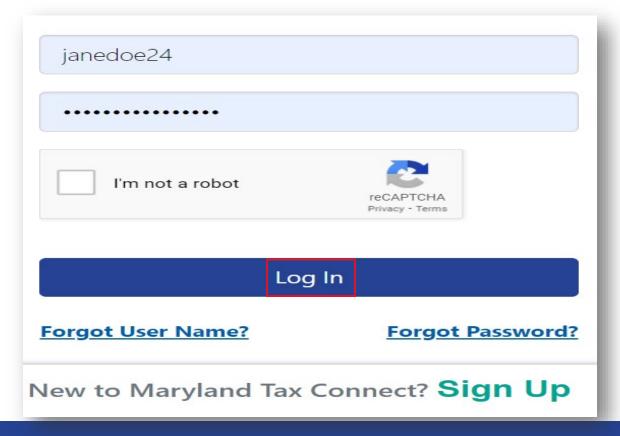
#### Password Updated Email

After successfully changing your temporary password, you will receive an acknowledgement email.



#### New Account Sign-In

Log-in to your Maryland Tax Connect Account using your **User ID** and **New Password**. Then check ReCAPTCHA to **Log In**.





# Link Your Maryland Tax Accounts

The subsequent pages outline the steps for linking an entity and their associated tax accounts to your new **Maryland Tax Connect Account.** Retrieve your PIN notice and follow the additional steps to become an Administrator or an Authorized User.

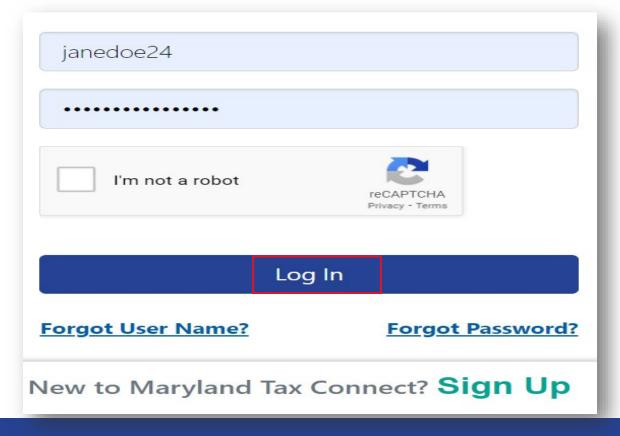
**Administrator** - Portal user who provides shared secret data to obtain access to all tax accounts registered to an active entity.

**Authorized User** - Portal user who has been granted specific permissions to an entity and its account(s) by an Administrator.

If you are an Administrator and you do not have a PIN notice with an entity and their linked ten-digit PIN number, you cannot proceed. Go to the last slide.

# Maryland Tax Connect-Home Page

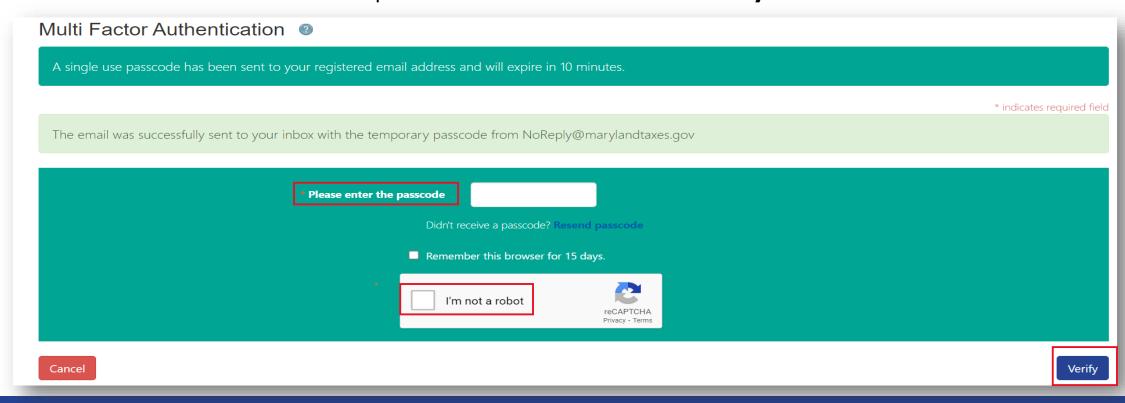
Log-in to your Maryland Tax Connect Account using your **User ID** and **New Password**. Then check ReCAPTCHA to **Log In**.





#### Multi-Factor Authentication (MFA)

After every sign-in you will be prompted to enter a one-time use temporary passcode. Passcode will be emailed to the address provided during registration. Retrieve **Passcode** from email, check the "I'm not a robot" box and complete reCAPTCHA. Then click **Verify** to continue.





#### MFA One Time Passcode Email

Enter one-time passcode into MFA page. Then click **Verify** to continue.



# New User Warning Message

When accessing your Maryland Tax Connect homepage you will be prompted to read and accept monitoring message. Click **Ok** to consent and proceed.

#### WARNING

This system may contain U.S. Government information, which is restricted to authorized users ONLY. Unauthorized access, use, misuse, or modification of this computer system or of the data contained herein or in transit to/from this system constitutes a violation of Title 18, United States Code, Section 1030, and may subject the individual to Criminal and Civil penalties pursuant to Title 26, United States Code, Sections 7213, 7213A (the Taxpayer Browsing Protection Act), and 7431. This system and equipment are subject to monitoring to ensure proper performance of applicable security features or procedures. Such monitoring may result in the acquisition, recording and analysis of all data being communicated, transmitted, processed or stored in this system by a user. If monitoring reveals possible evidence of criminal activity, such evidence may be provided to Law Enforcement Personnel.

ANYONE USING THIS SYSTEM EXPRESSLY CONSENTS TO SUCH MONITORING.

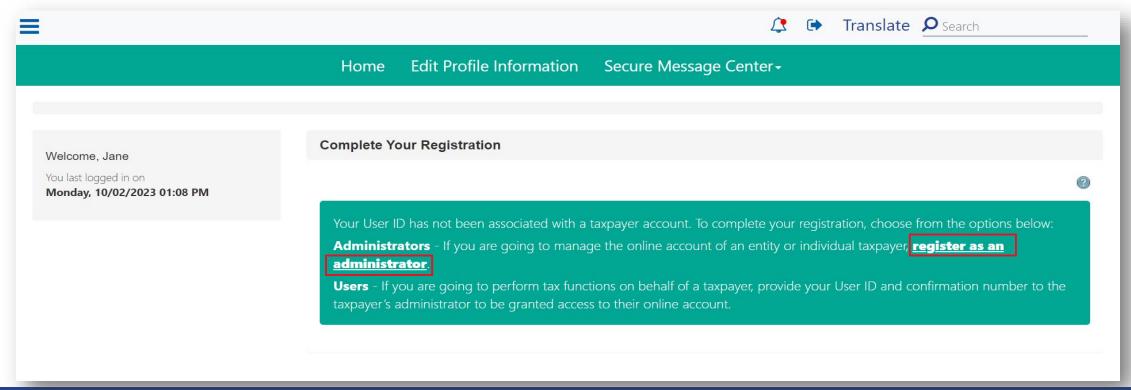


Cancel



# Complete Your Registration

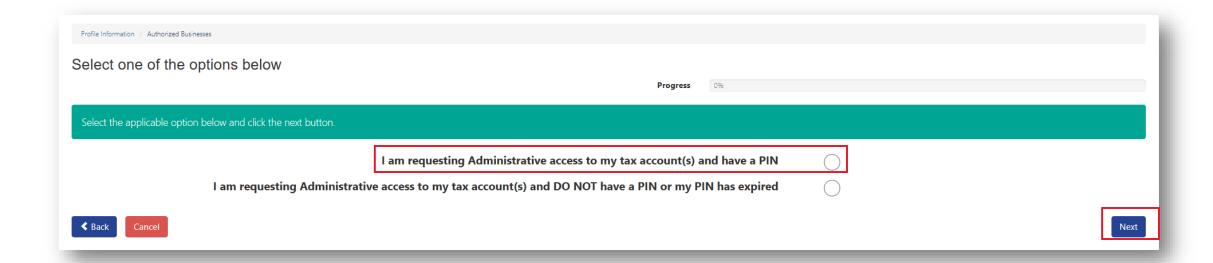
This page will allow users to establish their user roles. Click the **Register As an Administrator** to request **Administrator** access. If you would like to become an **Authorized User** stop here and contact the entity Administrator.





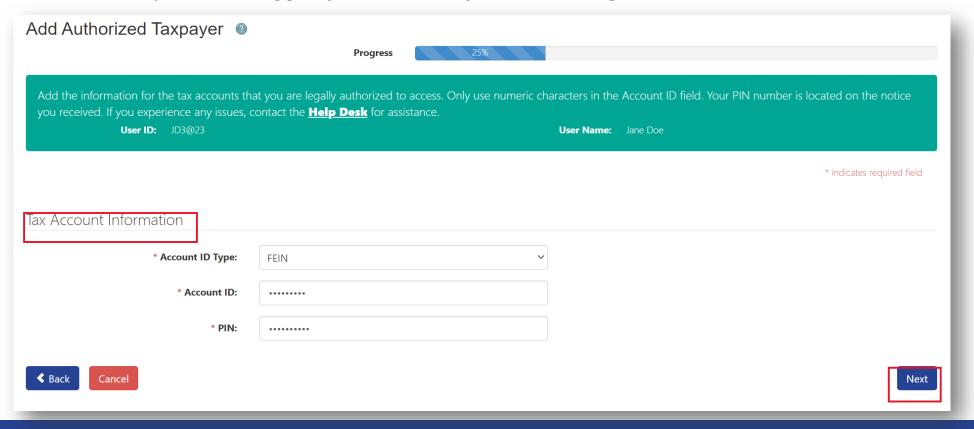
#### Request Administrator Access

Select the radio button to request **Administrator** access to your Maryland tax accounts. If you already have a PIN number, you can select the first option. If you don't have PIN select second option, then click **Next**.



#### Add Authorized Taxpayer

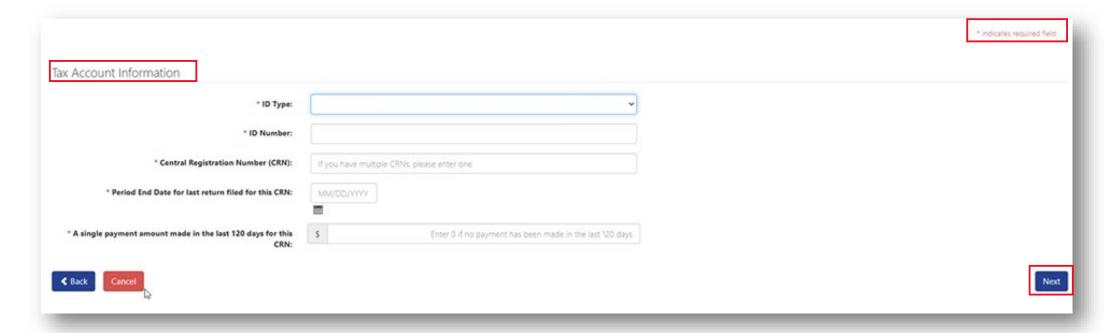
If option one is selected provide information for **Tax Account**, you are requesting administrative access for. Enter required **ID Type** (FEIN or SSN) and **Ten-digit PIN**. Then click **Next**.





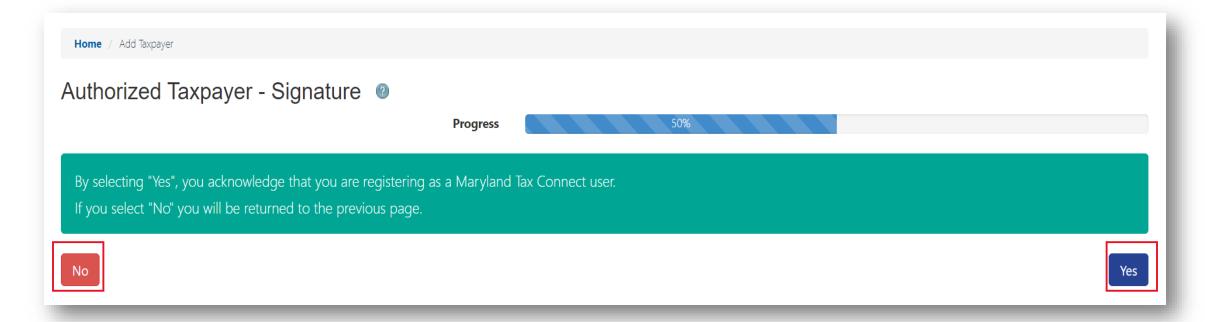
#### Add Authorized Taxpayer

If option two is selected provide information for the **Tax Account**, you are requesting administrative access for. Enter **ID Type** (FEIN or SSN) and complete required fields. Then select **Next** to proceed.



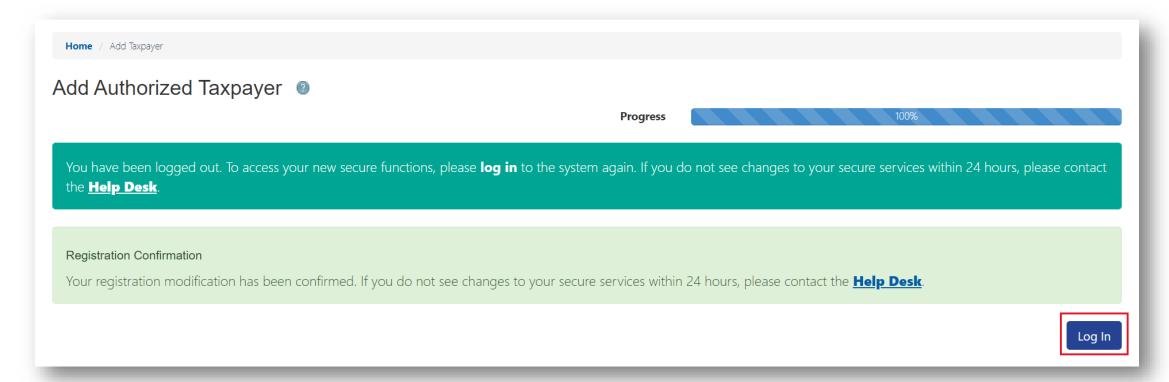
# Authorized Taxpayer-Signature

Review the Maryland Tax Connect user acknowledgment statement. Select **Yes** to continue or **No** to return to previous page.



#### **Authorized Taxpayer-Confirmation**

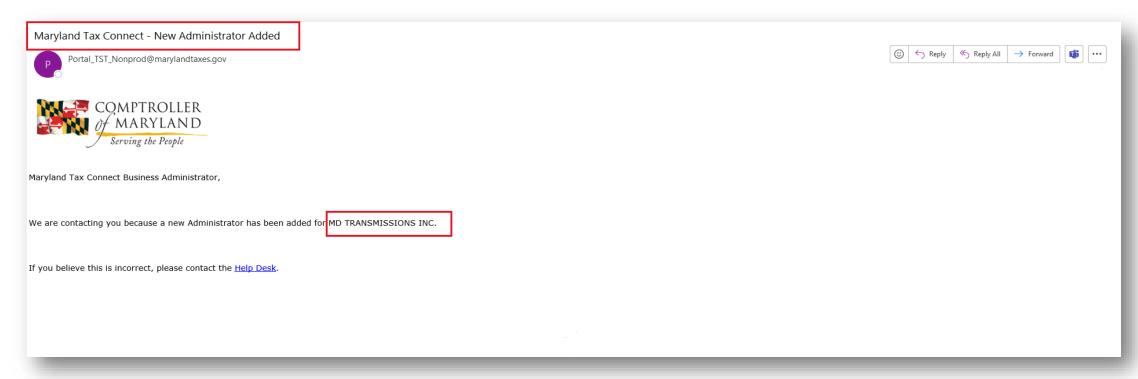
After you link your Maryland Tax Connect account to your entity, you will be redirected to the confirmation page.





#### New Administrator Added Email

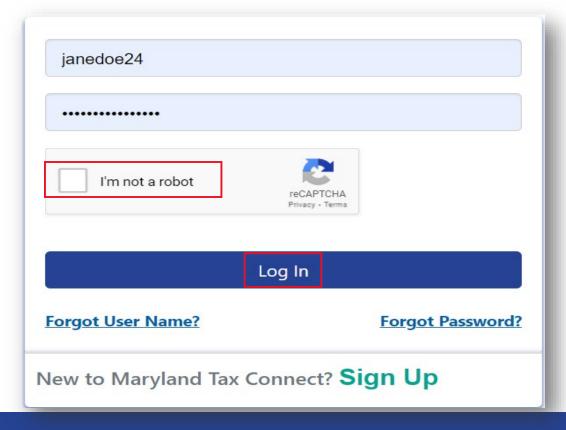
After your have successfully linked your entity and associated tax account to your Maryland Tax Connect account you will receive a **Confirmation Email** with the entity details.





# Maryland Tax Connect- Log In

You have Successfully completed the steps to become an Administrator on Maryland Tax Connect. Login to complete addition functions such as **granting access to an Authorized User**.





# WELCOME TO MARYLAND TAX CONNECT!

You have now successfully completed your Maryland Tax Connect Account registration! For additional assistance email us at <a href="mailto:TAXHELP@marylandtaxes.gov">TAXHELP@marylandtaxes.gov</a>

or contact Taxpayer Services Monday-Friday, 8:30am-4:30pm. EDT at 1-800-638-2937 or 410-260-7980.