

2025 Tax Year Software Vendor Status - Fiduciary Electronic Filing
 Last update 01/30/2026

Company	Vendor Status	504	504 SCH A	504CG	504CR	504D	504E	504NBD	504NR	504UP	SCH K-1 (504)	PDFs Supported
Advanced Tax Solutions - MyTaxPrepOffice	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
CCH ProSystem fx	Approved	Yes	Yes	Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes
Crosslink	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Instead	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Intuit - Lacerte	Approved	Yes	Yes	Yes	Yes			Yes	Yes	Yes		Yes
Intuit ProSeries Business	Approved	Yes	Yes		Yes		Yes		Yes	Yes	Yes	Yes
On-Line Taxes Inc - OLTPro Desktop	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
On-Line Taxes Inc - OLTPro Web	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
TaxAct Professional	Testing	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
TaxSlayer Pro	Approved	Yes	Yes	Yes	Yes	Yes	Yes		Yes	Yes	Yes	Yes
Thomson Reuters - GoSystem/ONESOURCE	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Thomson Reuters UltraTax CS Professional Suite	Approved	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes